

RISK PROFILE QUESTIONNAIRE

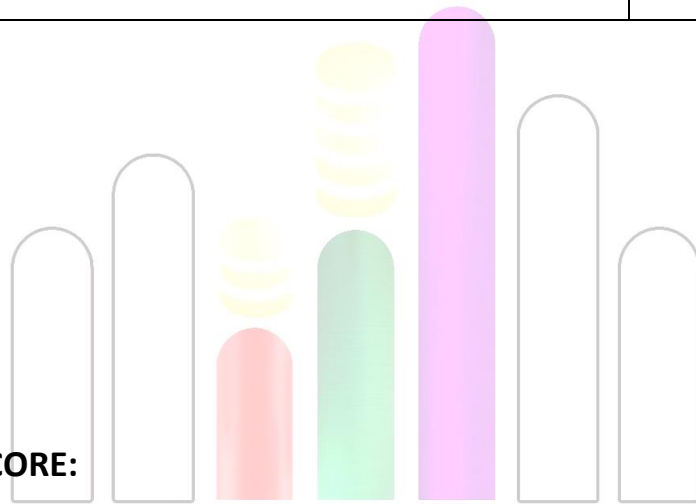
Question	Point	Tick Mark
Q 1. What is your age bracket?		
Less than 30 years	3	
31 years to 50 years	2	
More than 50 years	1	
Q 2. How many dependents you have?		
No dependents	3	
Less than 3	2	
More than 3	1	
Q 3. How do you best describe your future earnings?		
Secured	3	
Fairly Secured	2	
Not that Secured	1	
Q 4. What is your primary objective to invest?		
Wealth Creation	3	
Wealth Creation and generation of regular income	2	
Generation of Regular Income	1	
Q 5. What do you consider an ideal investment portfolio?		
A maximum of equity for high return potential	3	
A mix of debt, equity and cash	2	
Predominantly savings and FD accounts for higher capital safety	1	
Q 6. What best describes your risk tolerance?		
I am ok with highly volatile instruments as they have the potential to fetch higher returns	3	
I am ok to invest in highly volatile instruments only to a certain extent	2	
I am not ok with highly volatile instruments	1	

Q 7. If the value of your investments declines by 25% in a market correction, what will you do?

The low price seems attractive, and will buy more of these units	3	
I will hold on to the investments and wait for the value to improve	2	
I will exit from the investment and book the loss immediately	1	

Q 8. The markets are in a bull rally. You have a significant amount parked in FD. What is beneficial in your view?

Close the FDs and invest in equity fund to capitalize on the potential gains	3	
Keep half of the money in the FDs and invest the rest in equity funds	2	
Stay invested in FDs	1	



RISK PROFILE SCORE:

Score	Risk Factor
17-24	Aggressive
9-16	Moderate
1-8	Conservative

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