

RETIREMENT PLANNING BUDGET FORM

	CURRENT YEAR	RETIREMENT
INCOME:		
Wages/Salary		
Interest/Dividends		
Capital Gains		
Bonuses/Commissions		
Other		
TOTAL INCOME:		
EXPENSES:		
Rent/Mortgage		
Property Tax		
Storage (Furniture)		
Electricity		
Gas		
Telephone		
Water/Sewer/Garbage		
Health Insurance		
Motor Insurance		
Groceries/Vegetables		
Dining Out		
Fuel		
Motor Repairs/Maintenance		
Travel		
Recreation/Hobbies		
Clothing		
Dental/Eye/Medical		
Gifts/Contribution		
Personal Care		
Office/Fees		
Household		
Savings		
Life Insurance		
Other Insurances		
TOTAL EXPENSES:		

TOTAL INCOME minus TOTAL EXPENSES will provide you amount remain for Retirement Planning. Helps you in getting amount you will need at the time of Retirement for maintaining present standard of livelihood. Consider rate of inflation also while doing calculation.